

THE POWER OF TAX DEFERRAL

The table below can help determine the interest rate needed on a taxable investment to equal the growth in a tax-deferred annuity. Below are the projected federal marginal income tax brackets for 2011.

Taxable Equivalent Yield Chart

	Federal Marginal Income Tax Bracket				
	15%	28%	31%	36%	39.6%
Tax Deferred Rate	Taxable Equivalent Yield				
7.00%	7.78	8.24	9.33	9.72	10.77
6.50%	7.22	7.65	8.67	9.03	10.00
6.00%	6.67	7.06	8.00	8.33	9.23
5.50%	6.11	6.47	7.33	7.64	8.46
5.00%	5.56	5.88	6.67	6.94	7.69
4.50%	5.00	5.29	6.00	6.25	6.92
4.00%	4.44	4.71	5.33	5.56	6.15
3.50%	3.89	4.12	4.67	4.86	5.38
3.00%	3.33	3.53	4.00	4.17	4.62
2.50%	2.78	2.94	3.33	3.47	3.85
2.00%	2.22	2.35	2.67	2.78	3.08

Unleash the power of tax deferral on your retirement savings! Discuss the benefits of a fixed annuity with your financial professional today.

Brokerage
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