

**IMS/Connect**  
**HOMEOWNERS INSURANCE QUOTE**

**NAME:** \_\_\_\_\_ **SPOUSE** \_\_\_\_\_

**PHONE #:** \_\_\_\_\_ **EMAIL:** \_\_\_\_\_

**ADDRESS:** \_\_\_\_\_

**MAILING ADDRESS & PHYSICAL ADDRESS SAME?:** \_\_\_\_\_

**SS #:** \_\_\_\_\_ / \_\_\_\_\_ **DOB:** \_\_\_\_\_ / \_\_\_\_\_

<b>Year of Construction</b>	<b>Construction Type</b>	<b>Square Footage</b>	<b># Stories</b>	<b>Primary/ Seasonal</b>	<b>Primary Heat</b>	<b>Bedrooms Bathrooms</b>	<b># cars Garage</b>
_____	_____	_____	_____	_____	_____	_____/____	_____
<b>Roof Type</b>	<b>Age of Roof</b>	<b>Shape Roof</b>	<b>Hurricane Shutters</b>	<b>Alarm/Fire System</b>	<b>Screened Open Patio (size)</b>	<b>Golf/ Patio (size)</b>	<b>Boat</b>
_____	_____	_____	_____	_____	_____	_____	_____
<b>Swimming Pool</b>	<b>Diving</b>	<b>Slide</b>	<b>Trampoline</b>	<b>More than 5 acres</b>	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

**AGE MORE THAN 25? PLUMBING** \_\_\_\_\_ **ELECTRIC** \_\_\_\_\_ **HEAT A/C** \_\_\_\_\_ **ROOF** \_\_\_\_\_ **4 POINT INSPECTION?** \_\_\_\_\_

**Animals:** \_\_\_\_\_ **Bite History?** \_\_\_\_\_

**ANY SCHEDULED ITEMS:** \_\_\_\_\_

**CURRENT INS. CO.?** \_\_\_\_\_ **EXPIRATION DATE:** \_\_\_\_\_

**CLAIMS / LOSSES REPORTED?** \_\_\_\_\_

**FLOOD INSURANCE COMPANY:** \_\_\_\_\_

**CURRENT MORTGAGE CO / ADDRESS / LOAN** \_\_\_\_\_

**CURRENT OCCUPATION:** \_\_\_\_\_

**ANY BUSINESS CONDUCTED AT HOME?** \_\_\_\_\_

**HOW DID YOU HEAR ABOUT US? / REFERRAL SOURCE:** \_\_\_\_\_

**INFO TAKEN BY:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

**ASSIGNED TO:** \_\_\_\_\_