

Doing business with



PRODUCT TRAINING

- Product Training **MUST** be completed prior to taking and dating and application!
- Here is the product training link:
<https://www.baltlife.com/iqtraining>

SUBMISSION OPTIONS: (MAKE SURE ALL TRAINING REQUIREMENTS ARE MET)

- New Business applications can be submitted online, mailed, or completed by e-app with Baltimore Life.
- First App must be in Resident State
- Paper apps should be submitted through the **Secure File Uploader** on the portal
Portal access: <https://agentportal.baltlife.com/>
- Mail New Business Applications To:

Baltimore Life Insurance Company
ATTN: NEW BUSINESS DEPT
10075 Red Run Boulevard
Owings Mills, MD 21117-4871

- E-Application Available on the Baltimore Life Website:
<https://agentportal.baltlife.com/>

Prefer to do a paper application? You can access one here:

<https://www.baltlife.com/iqfirstapp>

REQUIREMENTS

- Mail New Business Requirements To:
Baltimore Life Insurance Company
ATTN: NEW BUSINESS DEPT
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ILLUSTRATIONS AND MARKETING SUPPORT

- Please contact your immediate up line or a member of the OAKTREE Annuity marketing team at 888-591-1341

Agent Contract Submission:

- All agent contracts should be emailed to csimpson@otfc.com or faxed to 276-591-1344.